

## Financial Planning 3 0 Evolving Our Relationships With Money

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### **Financial Planning 3 0 Evolving**

Financial Planning 3.0: Evolving Our Relationships with Money [Richard B Wagner JD CFP®] on Amazon.com. \*FREE\* shipping on qualifying offers. Money is weird stuff. We cannot avoid it but it terrifies and mystifies. Most folks need help relating to it--and lots of it. Most especially

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OneFPA > Journal > May 2016 10 Questions ... Financial Planning 3.0, ... Financial Planning 3.0: Evolving Our Relationships with Money, tackles some very big issues for financial planners and the profession. What is the one key point you want planners to take away from the book? And what would be the one key point for academics?

### **Financial Planning 3.0 by Richard B Wagner, JD, CFP ...**

Date: June 28, 2016 Guest Speaker: Richard Wagner, JD, CFP, Founder of WorthLiving LLC, PPI Dean of Finology The Financial Planning profession has evolved. Today's "best practices" financial planner should demonstrate a much deeper understanding of the human relationship with money in order to be of service to the contemporary client. Money is tricky stuff. Those of us working with it ought to ...

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