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Case Solution

The other method used to value Eskimo Pie is through the use of comparable companies data as provided in the case. Three multiples have been taken including the market value over the book

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value multiple,
market value
over the sales
multiple, value
over the free
cash flow
multiple.

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some part of
organization;
profitable or
non-profitable
organizations.

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corporation case
solution The
company's
executives were

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focusing on the alternatives available to gain the highest proceed for its Eskimo division. Among the number of prospective buyers, Nestle Foods is providing the relatively highest value offer of about

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\$61 million.

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other method used to value Eskimo Pie is through the use of comparable companies data as provided in the case. Three multiples have been taken including the market value over the book value multiple,

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market value
over the sales
multiple, value
over the free
cash flow
multiple.

Eskimo Pie Corp Case Study Solution and Analysis of ...

This case
solution
includes an

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Excel file with calculations. 1. Prepare an Executive Summary for the Eskimo Pie Corp. case study. Eskimo Pie Corp. constituted a subsidiary of Reynold Metals, the makers of Aluminum Foil and other

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aluminum
products,
contributing
roughly to 1% of
their total
revenues.

Eskimo Pie Corp. - Case Solution

Eskimo Pie Case.
finish some
machines valued
at \$1,320,000,
which was due to

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arrive and then the orders can be finished. The company needs to stay cash positive on a daily basis in order to finance its operations and business expansion. Based on the information in the case,

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prepare a
projected cash
budget for the
four months
September
through December
1979, a
projected income
statement for
the ...

**ESKIMO PIE
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...

Eskimo Pie Corp.

1. What is your estimate of the value of Eskimo Pie Corp as a stand alone company?

Luckily, I checked my e-mail this afternoon, so using a WACC of

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16%, an FCF of
\$4,004,000, and
\$13,000,000 cash
reserve (pg 593)

I came up with
this table in
excel.

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Corporation ...**

Eskimo Pie Corp
Abridged Case

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Study Solution
Eskimo Pie Case
Stand-Alone
Value: Reynolds
Metals is
considering the
sale of Eskimo
pie, a company
they have an 84%
stake in. In
order to come up
with an asking
price, the stand-
alone value of

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Eskimo Pie needs
to be estimated.

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Eskimo Pie Case

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Essay. 1711
Words 7 Pages.
Statement of
Purpose: The
purpose of this
analysis is to
determine if
Reynolds Metals
("Reynolds")

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should accept
Nestlé's

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Eskimo Pie Case
Stand-Alone
Value: Reynolds
Metals is
considering the
sale of Eskimo
pie, a company
they have an 84%

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stake in. In order to come up with an asking price, the stand-alone value of Eskimo Pie needs to be estimated. This calculation can be done a number of ways, but in this instance the Discounted Cash Flow method will

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be used.

Eskimo Pie Corp | Case Study Solution | Case Study Analysis

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overview of
basic facts and
arguments
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To read the
essay, scroll
down. Statement
of Purpose: The
purpose of this
analysis is to
determine if
Reynolds Metals
("Reynolds")
should accept

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Nestlé's offer of \$61 million for its holdings of Eskimo Pie.

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In the spring of
1991, Reynolds
Metals decided,
the makers of

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aluminum

products to sell
its stake Eskimo
Pie, a marketer
of branded
frozen
novelties. Reyno

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